[Press Release] **18 August, 2026**

HI SUN TECHNOLOGY (CHINA) LIMITED
高陽科技（中國）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 818.HK)

Hi Sun Technology Announces 2026 Interim Results:
1H2026 Adjusted Net Profit Increases 24% to HK$74.2 Million
AI-driven Production and R&D Model Fully Rolled Out,
Global Capabilities Further Strengthened

[18 August 2026, Hong Kong] **Hi Sun Technology (China) Limited** (the "Company", Stock code: 818.HK), a leading payment and digital services & finance solutions provider in China, announced the unaudited interim results of the Company and its subsidiaries (the "Group") for the six months ended 30 June, 2026 (the "Reporting Period").

Results Highlights

1. During the Period, the Group has upheld compliance and prudent operations as our foundation, proactively focusing on high-quality, small-value, high-frequency transactions. The overall payment transaction volume maintained stability, demonstrating exceptional operational resilience;
2. In terms of overseas acquiring and cross-border payment businesses, the Group successfully launched overseas acquiring projects in Hong Kong and Singapore, and has constructed a full-chain closed loop from "front-end acquiring to back-end collection" for enterprises going overseas, significantly enhancing per-customer value and profit margins;
3. In terms of foreign card acceptance, the Group's digital acceptance product for overseas credit cards, which won a Mastercard award, was successfully launched and put into application;
4. In terms of catering digital business, the Group's service network covers 30,000 stores worldwide. During the Period, the Group fully introduced AI technology to deeply reconstruct our SaaS products, achieving a transformation from "management tools" to "digital labour force";
5. In terms of fintech services business, "Suixin Yunlian" demonstrated its compliance advantages. The scale of asset securitisation expanded steadily, and the improved quality of underlying assets drove issuance costs to repeatedly hit historic lows. Furthermore, the Group comprehensively launched the AI system reconstruction to

build a "Financial Intelligent Agent System", aiming for cost reduction and efficiency enhancement across all dimensions;

6. In terms of financial solutions, Hi Sun Global signed contracts with four new clients in Africa and the Middle East during the Period; meanwhile, the Group continuously optimized and upgraded existing products based on project requirements, and focused on researching the application of AI in the project implementation and delivery process.

Financial Highlights

HK$' 000	**1H2026**	**1H2025**	**Change**
Revenue	1,126,086	961,708	+17%
From payment and digital services	937,866	800,534	+17%
From fintech services	52,112	46,232	+13%
From platform operation solutions	35,044	41,340	-15%
From financial solutions	101,064	73,602	+37%
Gross profit	357,920	332,110	+8%
Segmental EBITDA[1](before unallocated items)	(15,617)	8,839	N/A
From payment and digital services	(3,719)	26,555	N/A
From fintech services	13,015	28,242	-54%
From platform operation solutions	(13,903)	(19,049)	N/A
From financial solutions	(11,010)	(27,472)	N/A
Operating loss	(192,284)	(140,575)	N/A
Share of results of associated companies	176,065	119,224	+48%
Adjusted net profit[2]	74,211	59,886	+24%
Impairment of investment in an associated company	(555,700)	-	N/A
Share-based payments under share option schemes of subsidiaries	(87,427)	(87,029)	N/A
Share-based payment under Share Award Scheme	(24,830)	-	N/A
Loss for the period	(593,746)	(27,143)	N/A
Basic Loss per share for loss attributable to the owners of the Company	(0.211)	(0.004)	N/A

Business Review

Focused on High-quality Transactions, AI Reconstructed SaaS Products

During the Period, the Group continued to uphold the philosophy of "payment for the people", leveraging our forward-looking risk control advantages to transform increasingly

1. EBITDA is calculated by excluding interest expense, taxes, depreciation, amortisation, fair value losses on financial assets at FVPL, share-based payments under share option schemes of subsidiaries from segmental operating loss;
2. Excluding impairment of investment in an associated company, share-based payments under share option schemes of subsidiaries and share-based payment under Share Award Scheme.

stringent regulatory requirements into competitive barriers. Meanwhile, the Group has proactively focused on high-quality, small-value, high-frequency transactions, with overall payment transaction volume maintaining stability, demonstrating exceptional operational resilience.

In terms of cross-border business, the overseas acquiring projects in Hong Kong and Singapore were successfully launched. By deeply integrating local acquiring with cross-border settlement, the Group has constructed a full-chain closed loop from "front-end acquiring to back-end collection" for enterprises going overseas, significantly enhancing per-customer value and profit margins. In terms of regional layout, while consolidating our established presence in Europe and the United States, the Group has deeply explored niche markets in South America, the Middle East and Southeast Asia, with the pivotal advantage in the Brazilian market continuing to expand. Additionally, to support global operations, the Group has fully rolled out an AI-driven production and R&D model internally and reconstructed the "Global Core System". This fund processing hub is scheduled to commence operation in the second half of the year. It will deliver higher concurrency and flexible routing, thereby thoroughly consolidating the foundational infrastructure for full-value chain services.

Meanwhile, the Group intensively implemented the special initiative of "improving payment convenience for foreign visitors to China" in the first half of the year. Through seamless integration with the three major international card organisations in card-not-present ("CNP") business, the Group has established a comprehensive payment infrastructure for foreign nationals in China. Furthermore, the digital acceptance product for overseas credit cards, which won a Mastercard award, was successfully launched and put into application during the Period.

In terms of digitalisation, the Group further optimised the customer portfolio of our catering digital products, with precise focus on "Chinese restaurant brands expanding overseas" and "overseas local merchants". This has effectively reduced reliance on a single domestic market and our service network covers 30,000 stores worldwide. During the Period, the Group fully introduced AI technology to deeply reconstruct our SaaS products, achieving a transformation from "management tools" to "digital labour force". Meanwhile, leveraging the PaaS platform ecosystem, the Group collaborated with partners to steadily empower digital operation scenarios across more industries.

Looking ahead, the Group will uphold compliance and prudent operations as our foundation, deepen cooperation with major international banks, and optimise our global fund network. On the technology front, the Group will resolutely advance the dual strategy of "internal AI efficiency enhancement and external AI reconstruction". Leveraging the commissioning of the Global system and the advantages of the closed-loop overseas acquiring and cross-border payment, the Group will further promote the integration of cutting-edge digital technologies with trade scenarios, delivering more resilient fund management and digital service support for Chinese catering brands going global, overseas merchants and Chinese enterprises engaged in global operations.

Fintech Services Deepened AI Reconstruction, with Funding Ecosystem Expanding to Consolidate the Inclusive Finance Foundation

In terms of fintech services, “Suixin Yunlian” demonstrated its compliance advantages amid fierce competition. The segment continued to deepen its “dual-engine drive” fund supply system, strengthen bank enterprise collaboration, and widen low-cost funding channels, thereby fortifying its competitive barriers. Meanwhile, benefiting from stringent risk control, the scale of asset securitisation expanded steadily, and the improved quality of underlying assets drove issuance costs to repeatedly hit historic lows. While practising inclusive finance through rate concessions, this effectively consolidated the Group’s profit margins. Furthermore, the Group proactively and comprehensively launched the AI system reconstruction to build a “Financial Intelligent Agent System” during the Period. This technological layout aims to achieve cost reduction and efficiency enhancement across all dimensions, significantly compress approval cycles and optimise customer experience.

Looking ahead to the second half of the year, the Group will strictly maintain our risk control bottom line, primarily relying on the “Financial Intelligent Agent System” to drive cost reduction across the entire operational chain; the Group will continue to expand the multi-tier funding ecosystem, channelling inclusive finance to micro-, small- and medium-sized enterprises, and steadily supporting the development of the real economy.

Other Business Segments Leverage AI Technology to Drive Market Expansion and Product Innovation

Platform Operation Solutions: During the Period, the segment advanced steadily against a complex and volatile market environment. Although the traditional operator business continued to face certain pressures under tightening market conditions, the Group successfully completed contract renewals with major clients, ensuring the stability of the Company’s core business base. On the other hand, the Group achieved significant breakthroughs in the fields of artificial intelligence and new value-added telecommunications services. The Group deeply integrated general artificial intelligence and large language model technologies with real business scenarios, successfully launching multiple AI-driven innovative products. Meanwhile, the expansion of value-added telecommunications services also contributed valuable incremental results. In addition, the Group continued to deepen our cost reduction and efficiency enhancement strategy, with internal operations and per-capita efficiency further improved. Looking forward, with the accelerated commercialisation of AI technology and the widening of application scenarios, the Group maintains cautiously optimistic about future development. The Group will continue to uphold a prudent operational strategy. While deepening our operator business, the Group will accelerate the in-deep integration of artificial intelligence with value-added services, and continue to refine our products.

Financial Solutions: Hi Sun ABS has deeply engaged in the field of digital system services for financial institutions. Backed by three core strategies and nine underlying methodologies, it assists banks in completing technological iterations of their business systems and the implementation of localised substitution. Following our mature practices gained in the construction of IT innovation-compliant core business systems in Mainland China, the Group continues to advance the technological upgrade and transformation of financial institution clients in the Hong Kong and Macao regions. Based on a full suite of mature solutions for cross-platform migration and AI-assisted code conversion, the Group delivered technical upgrades while ensuring stable and uninterrupted business operations, and the team has successively delivered cooperation projects with multiple banks. In particular, the proprietary scheduling tools and comparison testing tools have delivered remarkable results in system migration projects and earned widespread recognition from industry clients. During the Period, Hi Sun ABS strategically prioritised innovative tracks within the Hong Kong and Macao financial markets, conducting in depth research on CIPS promotion, the Multilateral Central Bank Digital Currency Bridge (M-Bridge), wealth management, digital RMB and other cutting-edge innovative businesses, developing supporting digital system solutions for regional clients, and has already delivered multiple substantive business outcomes.

For overseas business, Hi Sun Global, while maintaining its deep roots in overseas markets, has actively pursued market expansion and the research and development of new products and technologies. In respect of improving overseas services, the Group continuously improved the establishment of local branches in each business coverage area, increased local staff recruitment, and enhanced the project delivery capabilities of local teams. In terms of market expansion, Hi Sun Global signed contracts with four new clients during the Period, including two new banks under preparation in Africa and the Middle East, respectively, which is of very positive significance for the Company’s future business expansion in the Middle East and Africa regions. In terms of new product technology R&D, in addition to continuously optimising and upgrading existing products based on project requirements, the Group focused on researching the application of AI in the project implementation and delivery process, including using AI for project management collaboration, AI-assisted application development, AI-automated document generation and other various scenarios.

The Group commented “The integrated development of scientific and technological innovation and industrial innovation, alongside the deepening of digital-intelligent integration and green transformation, continues to accelerate the growth of emerging industries, providing strong support for high-quality economic development. Meanwhile, the international environment remains complex and volatile, with the spillover effects of geopolitical risks in the Middle East persisting, and external uncertainties remaining non-negligible. Against a backdrop where opportunities and challenges coexist, the Group will remain committed to closely tracking macroeconomic policy developments and proactively responding to the broader trends of economic transformation and industrial upgrading. On the foundation of consolidating the advantages of its core business, the Group will accelerate the collaborative implementation of artificial intelligence technologies with industrial scenarios, continuously expand the depth of digital applications and service efficiency, and strive to achieve steady growth amidst market volatility while creating long-term value for stakeholders."

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About Hi Sun Technology (China) Limited

Hi Sun Technology (China) Limited ("Hi Sun Technology", Stock Code: 818.HK) is a leading integrated solutions provider of payment, finance and telecommunications in China. Hi Sun Technology is principally engaged in the provision of payment and digital services, fintech services, platform operation solutions and financial solutions.

For Investor enquiries

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** For identification purpose only*